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*Attorneys for Defendants Arch Insurance Company, Berkley Insurance Company, Berkshire Hathaway Specialty Insurance Company, U.S. Specialty Insurance Company, and XL Specialty Insurance Company*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered under a Confirmed Plan)

Adv. Proc. No. \_\_\_\_\_

**CORPORATE DISCLOSURE STATEMENT**

Defendant Berkley Insurance Company, by its attorneys, provides the following disclosure under Rule 7.1(a) of the Federal Rules of Civil Procedure:

<sup>1</sup> The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is c/o M3 Partners, 1700 Broadway, 19<sup>th</sup> Floor, New York, NY 10019.

1. The parent corporation of Berkley Insurance Company and all publicly held corporations owning 10% or more of the stock of Berkley Insurance Company are listed here:

<u>Owner</u>	<u>% of Shares Owned</u>
<b>W.R. Berkley Corporation</b>	<b>100%</b>

Dated: February 15, 2024  
New York, New York

Respectfully submitted,

**DLA PIPER LLP (US)**

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